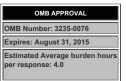
FORM D

Notice of Exempt Offering of Securities

C Yet to Be Formed

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	Vone None	Entity Type
0001734722	]		Corporation
Name of Issuer	_		C Limited Partnership
UiPath, Inc.			C Limited Liability Company
Jurisdiction of Incorporation/Organization			General Partnership
DELAWARE	]		C Business Trust
Year of Incorporation/Organizatio	on		C Other
C Over Five Years Ago			
C Within Last Five Years (Specify Year)	2015		

# 2. Principal Place of Business and Contact Information

Name of Issuer			
UiPath, Inc.			
Street Address 1		Street Address 2	
90 Park Ave		20th Floor	
City	State/Province/Country	y ZIP/Postal Code	Phone No. of Issuer
NEW YORK	NEW YORK	10016	(844) 432-0455

# 3. Related Persons

Last Name	First Name	Middle Name
Dines	Daniel	
Street Address 1		Street Address 2
c/o UiPath, Inc.		90 Park Ave, 20th Floor
City	State/Province	ce/Country ZIP/Postal Code
New York	NEW YORK	К [10016
Relationship: 🔽 E	xecutive Officer	Director Promoter
Clarification of Response (if Nece	essary)	
Last Name	First Name	Middle Name
Lupu	Dan	
Street Address 1		Street Address 2
c/o UiPath, Inc.		90 Park Ave, 20th Floor
City	State/Province	ce/Country ZIP/Postal Code
New York	NEW YORK	К 10016
	I <u></u>	
Relationship:	xecutive Officer	Director Promoter

Lixandru Luciana   Street Address 1 Street Address 2   e'o UiPath, Inc. [99 Park Ave, 20th Floor   City State/Province/Country   Zh/Postal Code   NEW YORK [10016   Relationship: Executive Officer   Carification of Response (if Necessary)     Last Name First Name   Middle Name   Mendoza Tom   Street Address 1 Street Address 2   e'o UiPath, Inc. [90 Park Ave, 20th Floor   City State/Province/Country   ZIP/Postal Code   Reationship: Executive Officer   [v] UiPath, Inc. [90 Park Ave, 20th Floor   Clarification of Response (if Necessary)     Last Name   First Name   Niddle Name   Relationship:   Executive Officer   [v] UiPath, Inc.   [v] UiPath, Inc.<						_
Street Address 1 Street Address 2   Go UiPath, Inc. 60 Park Ave, 20th Floor   City State Province/Country   ZIP/Postal Code   New York INEW YORK     Relationship: Executive Officer   Carification of Response (if Necessary)     City Street Address 2   Co UiPath, Inc. 90 Park Ave, 20th Floor     Clarification of Response (if Necessary)     City Street Address 2   Co UiPath, Inc. 90 Park Ave, 20th Floor   City State/Province/Country   ZIP/Postal Code   New York I0016     Relationship: Executive Officer   City State/Province/Country   ZIP/Postal Code   New York I0016     Relationship: Executive Officer   City State/Province/Country     Street Address 1 Street Address 2   Co UiPath, Inc. 100 Foor     City State/Province/Country     Street Address 1 Street Address 2   Co UiPath, Inc. 100 Foor   City State/Province/Country   ZIP/Postal Code   New York 10016     Relationship: Executive Officer   City State/Province/Country   ZIP/Postal Code   New York 10016     Relationship: Executive Officer     City State/Province/Country	Last Name		First Name		Middle Name	
evo liñeath, Inc.       00 Park Ave. 20th Floor         City       State/Province/Country       Z1P/Postal Code         New York       ID016         Relationship:       Executive Officer       Promoter         Clarification of Response (if Necessary)       Promoter         Last Name       First Name       Middle Name         Mendoza       Tom       Tom         Street Address 1       Street Address 2       Promoter         City       State/Province/Country       Z1P/Postal Code         New York       ID016       Promoter         City       State/Province/Country       Z1P/Postal Code         New York       ID016       Promoter         City       State/Province/Country       Z1P/Postal Code         New York       ID016       Promoter         Clarification of Response (if Necessary)       Promoter       Promoter         Clarification of Response (if Necessary)       ID1rector       Promoter         Clarification of Response (if Necessary)       I					7	
Clip State/Province/Country ZIP/Postal Code   New York ID016     Clarification of Response (if Necessary)     Last Name First Name   Middle Name   Mendora Ion   Street Address 1   Street Address 1 Street Address 2   Co UIPath, Inc.   Clarification of Response (if Necessary)     Clip State/Province/Country   ZIP/Postal Code   New York IO016   Relationship:   Executive Officer Image   Promoter Clarification of Response (if Necessary)   Clip   Street Address 1 Street Address 2 Coording Country ClipProstal Code Niedle Name N	Street Address 1			Street Address 2	-	
New York       ID016         Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)       ID1000000000000000000000000000000000000	c/o UiPath, Inc.			90 Park Ave, 2	Oth Floor	
Relationship:       Executive Officer       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Promoter         Last Name       First Name       Middle Name         Mendoza       Tom       Image: Director       Image: Director         Street Address 1       Street Address 2       Image: Director       Image: Director         City       State/Province/Country       ZIP/Postal Code         New York       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Promoter         Clay       State/Province/Country       ZIP/Postal Code         New York       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Promoter         Last Name       First Name       Middle Name	City		State/Province/	Country	ZIP/Postal Code	
Charlification of Response (if Necessary)  Last Name First Name First Name Middle Name Middle Name Middle Name Middle Name First Nam	New York		NEW YORK		10016	
Charlification of Response (if Necessary)  Last Name First Name First Name Middle Name Middle Name Middle Name Middle Name First Nam						
Last Name       First Name       Middle Name         Mendoza       [Tom         Street Address 1       Street Address 2         vo UiPath, Inc.       [90 Park Ave, 20th Floor         City       State/Province/Country       ZIP/Postal Code         Relationship:       Executive Officer       [v]       Director       Promoter         Clarification of Response (if Necessary)       [v]       Street Address 2       [v]       UiPath, Inc.       [v]       90 Park Ave, 20th Floor       [v]       [v]         Last Name       First Name       Middle Name       [nanu       [NEW YORK       [v]       [v]       State/Province/Country       ZIP/Postal Code         Kew York       [v]       State/Province/Country       ZIP/Postal Code       [v]       [v] <t< th=""><th>Relationship:</th><th>Execu</th><th>tive Officer</th><th>Director</th><th>Promoter</th><th></th></t<>	Relationship:	Execu	tive Officer	Director	Promoter	
Mendoza Tom   Street Address 1 Street Address 2   [c/0 UlPath, Inc. [90 Park Ave, 20th Floor   City State/Province/Country   ZIP/Postal Code     Relationship: Executive Officer     [mean     Alexandru     Street Address 1   Street Address 2   [c/0 UlPath, Inc.     [mean     [mean     Alexandru     Street Address 1   Street Address 2   [c/0 UlPath, Inc.   [Uity]   State/Province/Country   ZIP/Postal Code   Now York   [mean     Ital Name   First Name   Middle Name   Nong   Rich   Street Address 1   Street Address 2   co UlPath, Inc.   Street Address 3   Street Address 4   Street Address 5   co Ulpath, Inc.   [mean   Nong   Rich   Street Address 1   Street Address 2   co Ulpath, Inc.   [mean   [mean   Street Address 1   S	Clarification of Response	(if Necessar	y)			
Mendoza Tom   Street Address 1 Street Address 2   [c/0 UlPath, Inc. [90 Park Ave, 20th Floor   City State/Province/Country   ZIP/Postal Code     Relationship: Executive Officer     [mean     Alexandru     Street Address 1   Street Address 2   [c/0 UlPath, Inc.     [mean     [mean     Alexandru     Street Address 1   Street Address 2   [c/0 UlPath, Inc.   [Uity]   State/Province/Country   ZIP/Postal Code   Now York   [mean     Ital Name   First Name   Middle Name   Nong   Rich   Street Address 1   Street Address 2   co UlPath, Inc.   Street Address 3   Street Address 4   Street Address 5   co Ulpath, Inc.   [mean   Nong   Rich   Street Address 1   Street Address 2   co Ulpath, Inc.   [mean   [mean   Street Address 1   S						
Mendoza Tom   Street Address 1 Street Address 2   [c/0 UlPath, Inc. [90 Park Ave, 20th Floor   City State/Province/Country   ZIP/Postal Code     Relationship: Executive Officer     [mean     Alexandru     Street Address 1   Street Address 2   [c/0 UlPath, Inc.     [mean     [mean     Alexandru     Street Address 1   Street Address 2   [c/0 UlPath, Inc.   [Uity]   State/Province/Country   ZIP/Postal Code   Now York   [mean     Ital Name   First Name   Middle Name   Nong   Rich   Street Address 1   Street Address 2   co UlPath, Inc.   Street Address 3   Street Address 4   Street Address 5   co Ulpath, Inc.   [mean   Nong   Rich   Street Address 1   Street Address 2   co Ulpath, Inc.   [mean   [mean   Street Address 1   S						_
Street Address 1 Street Address 2   [of UlPath, Inc. [90 Park Ave, 20th Floor   City State/Province/Country ZIP/Postal Code     Relationship: Executive Officer [v]     Director Promoter     Clarification of Response (if Necessary)     Clarification of Response (if Necessary)     Last Name First Name     Middle Name     Iancu Alexandru   Street Address 1   Street Address 2   [of UlPath, Inc. [90 Park Ave, 20th Floor   City State/Province/Country ZIP/Postal Code   New York [10016     Relationship: Executive Officer     Middle Name     Inc.     City State/Province/Country   ZIP/Postal Code   New York [10016     Last Name First Name        Relationship: Executive Officer     Image: Comparison of Response (if Necessary)     Clarification of Response (if Necessary)     Last Name First Name        Last Name First Name     Middle Name           Last Name First Name        Last Name First Name           Last Name First Name           Last Name <	Last Name				Middle Name	
c/o UiPath, Inc. 90 Park Ave, 20th Floor   City State/Province/Country ZIP/Postal Code   New York 10016     Relationship: Executive Officer Image: Director     Last Name First Name Middle Name     Incu Alexandru     Street Address 1 Street Address 2     c/o UiPath, Inc. 90 Park Ave, 20th Floor     City State/Province/Country     ZIP/Postal Code     New York 10016     Relationship: Executive Officer     Last Name First Name     Middle Name     Infication of Response (if Necessary)     City State/Province/Country     ZIP/Postal Code     New York     Infication of Response (if Necessary)     Last Name     First Name     Middle Name     Relationship:     Executive Officer     Image: Director     Promoter     Clarification of Response (if Necessary)     Last Name     First Name     Niddle Name     Relationship:     Executive Officer     Image: Director     Promoter     Clarification of Response (if Necessary)     City     Street			Tom			
City State/Province/Country ZIP/Postal Code   New York I0016     Relationship: Executive Officer     Itast Name First Name     Middle Name     Inncu Alexandru     Street Address 1   Street Address 2     Icd UiPath, Inc.     90 Park Ave, 20th Floor     Clay     Street Address     Relationship:     Executive Officer     Image: Director           Relationship:        Relationship: </td <td>r</td> <td></td> <td>1</td> <td></td> <td></td> <td>_</td>	r		1			_
New York NEW YORK   Relationship: Executive Officer   Image: Clarification of Response (if Necessary)     Last Name First Name   Middle Name     Iancu     Alexandru     Street Address 1   Street Address 2   clo UiPath, Inc.     10016     Relationship:   Executive Officer     Image: Street Address 2     vork     10016     Relationship:   Executive Officer     Image: Street Address 2     vork     Image: Street Address 2     vork     Image: Street Address 3     Street Address 4     Relationship:     Executive Officer   Image: Street Address 3     Street Address 4     Image: Street Address 5     Image: Street Address 5     Image: Street Address 1     Image: Street Address 2     vong     Rich     Street Address 2     vong     Street Address 2     vong     Rich     Street Address 2     vong     Street Address 2     vong     Street Address 2     vong     Stree	c/o UiPath, Inc.			90 Park Ave, 2	Oth Floor	
Relationship: Executive Officer   Director Promoter     Clarification of Response (if Necessary)     Last Name First Name     Middle Name     Last Name First Name     Middle Name     Last Name First Name     Middle Name     Iancu     Alexandru     Street Address 1     Street Address 2     (of UiPath, Inc.     90 Park Ave, 20th Floor     City     State/Province/Country     ZIP/Postal Code     New York     Iolot6     Relationship:     Executive Officer     Vong     Riceh     Street Address 1     Street Address 2     Cio UiPath, Inc.     90 Park Ave, 20th Floor     Promoter     Clarification of Response (if Necessary)     Last Name   First Name   Middle Name     Vong     Riceh   Street Address 1   Street Address 2   (of UiPath, Inc.   90 Park Ave, 20th Floor   City   State/Province/Country   ZIP/Postal Code     New York     Iolot6     Relationship:     Exe	City			Country		
Clarification of Response (if Necessary)     Last Name     First Name     Middle Name     Iancu     Alexandru     Street Address 1     Street Address 2     [oo UiPath, Inc.     Image: Clarification of Response (if Necessary)     Image: Clarification of Response (if Nece	New York		NEW YORK		10016	
Last Name First Name   Inncu Alexandru   Street Address 1 Street Address 2   c/o UiPath, Inc. 90 Park Ave, 20th Floor   City State/Province/Country   ZIP/Postal Code   New York Ioo16     Relationship: Executive Officer   Clarification of Response (if Necessary)     Last Name First Name   Middle Name   Woog Rich     Street Address 1   Street Address 2   c/o UiPath, Inc.   90 Park Ave, 20th Floor     Clarification of Response (if Necessary)     Last Name   First Name   Middle Name   Woog   Retationship:   Clarification of Response (if Necessary)     Last Name     First Name   Middle Name     Woog   Retationship:     Executive Officer     90 Park Ave, 20th Floor     City   State/Province/Country   ZIP/Postal Code   New York     Ioo16     Relationship:     Executive Officer     Director     Promoter	Relationship:	Execu	tive Officer	Director	Promoter	
Iancu Alexandru   Street Address 1 Street Address 2   c/o UiPath, Inc. 90 Park Ave, 20th Floor   City State/Province/Country   ZIP/Postal Code   New York Ioon6     Relationship: Executive Officer     Clarification of Response (if Necessary)     Last Name First Name     Middle Name     Wong Rich   Street Address 1    Street Address 1 Street Address 2   c/o UiPath, Inc. 90 Park Ave, 20th Floor   City State/Province/Country   ZIP/Postal Code     New York Ioon6     Relationship: Executive Officer     Pomoter     City State/Province/Country     ZIP/Postal Code     New York Ioon6     Relationship: Executive Officer     Promoter     City State/Province/Country     ZIP/Postal Code     New York Ioon6     Relationship: Executive Officer	Clarification of Response	(if Necessar	y)			
Iancu Alexandru   Street Address 1 Street Address 2   c/o UiPath, Inc. 90 Park Ave, 20th Floor   City State/Province/Country   ZIP/Postal Code   New York Ioo16     Relationship: Executive Officer     Clarification of Response (if Necessary)     Last Name First Name     Wong Rich   Street Address 1   Street Address 1 Street Address 2   c/o UiPath, Inc. 90 Park Ave, 20th Floor     City State/Province/Country   ZIP/Postal Code   New York Ioo16     Relationship: Executive Officer     Wong Rich     Street Address 1 Street Address 2        City State/Province/Country        Relationship: Image: Executive Officer     Promoter						
Iancu Alexandru   Street Address 1 Street Address 2   c/o UiPath, Inc. 90 Park Ave, 20th Floor   City State/Province/Country   ZIP/Postal Code   New York Ioo16     Relationship: Executive Officer     Clarification of Response (if Necessary)     Last Name First Name     Wong Rich   Street Address 1   Street Address 1 Street Address 2   c/o UiPath, Inc. 90 Park Ave, 20th Floor     City State/Province/Country   ZIP/Postal Code   New York Ioo16     Relationship: Executive Officer     Wong Rich     Street Address 1 Street Address 2        City State/Province/Country        Relationship: Image: Executive Officer     Promoter						
Iancu Alexandru   Street Address 1 Street Address 2   c/o UiPath, Inc. 90 Park Ave, 20th Floor   City State/Province/Country   ZIP/Postal Code   New York Ioo16     Relationship: Executive Officer     Clarification of Response (if Necessary)     Last Name First Name     Wong Rich   Street Address 1   Street Address 1 Street Address 2   c/o UiPath, Inc. 90 Park Ave, 20th Floor     City State/Province/Country   ZIP/Postal Code   New York Ioo16     Relationship: Executive Officer     Wong Rich     Street Address 1 Street Address 2        City State/Province/Country        Relationship: Image: Executive Officer     Promoter						
Street Address 1 Street Address 2					Middle Name	
c/o UiPath, Inc. 90 Park Ave, 20th Floor   City State/Province/Country ZIP/Postal Code   New York I0016     Relationship: Executive Officer Image: Director     Clarification of Response (if Necessary)     Last Name First Name     Middle Name   Wong Rich   Street Address 1   Street Address 1   City State/Province/Country   City State/Province/Country     City State/Province/Country     City State/Province/Country     City State/Province/Country     City State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   Promoter Promoter			Alexandru	St		
City State/Province/Country ZIP/Postal Code   New York 10016     Relationship: Executive Officer   Image: Clarification of Response (if Necessary)     Last Name First Name     Middle Name     Wong     Rich   Street Address 1   Street Address 2   c/o UiPath, Inc.     90 Park Ave, 20th Floor   City      State/Province/Country     ZIP/Postal Code     New York     Image: Relationship:     Executive Officer     Image: Relationship:     Executive Officer     Image: Relationship:     Executive Officer     Image: Director     Promoter						
New York       Image: New York       Image:				<u> </u>		
Relationship:  Executive Officer    Clarification of Response (if Necessary)     Clarification of Response (if Necessary)     Last Name   First Name   Middle Name     Wong     Rich   Street Address 1    Street Address 1   Street Address 2     (o UiPath, Inc.     90 Park Ave, 20th Floor     City   State/Province/Country   ZIP/Postal Code     New York     Image: Director     Promoter				Country		
Clarification of Response (if Necessary)  Last Name First Name Middle Name  Wong Rich  Street Address 1 Street Address 2  C/o UiPath, Inc. 90 Park Ave, 20th Floor  City State/Province/Country ZIP/Postal Code  New York NEW YORK 10016  Relationship: Executive Officer Director Promoter	New York		NEW YORK			
Last Name       First Name       Middle Name         Wong       Rich         Street Address 1       Street Address 2         c/o UiPath, Inc.       90 Park Ave, 20th Floor         City       State/Province/Country         XIP/Postal Code         New York       10016         Relationship:       Executive Officer         Director       Promoter	Relationship:	Execu	tive Officer	Director	Promoter	
Last Name       First Name       Middle Name         Wong       Rich         Street Address 1       Street Address 2         c/o UiPath, Inc.       90 Park Ave, 20th Floor         City       State/Province/Country         XIP/Postal Code         New York       10016         Relationship:       Executive Officer         Director       Promoter	Clarification of Response	(if Necessar	v)			
Wong       Rich         Street Address 1       Street Address 2         c/o UiPath, Inc.       90 Park Ave, 20th Floor         City       State/Province/Country         ZIP/Postal Code         New York       10016         Relationship:       Executive Officer         Executive Officer       Promoter			~ /			
Wong       Rich         Street Address 1       Street Address 2         c/o UiPath, Inc.       90 Park Ave, 20th Floor         City       State/Province/Country         ZIP/Postal Code         New York       10016         Relationship:       Executive Officer         Executive Officer       Promoter	<u> </u>					
Wong       Rich         Street Address 1       Street Address 2         c/o UiPath, Inc.       90 Park Ave, 20th Floor         City       State/Province/Country         ZIP/Postal Code         New York       10016         Relationship:       Executive Officer         Executive Officer       Promoter						
Street Address 1       Street Address 2         c/o UiPath, Inc.       90 Park Ave, 20th Floor         City       State/Province/Country         XIP/Postal Code         New York       10016         Relationship:       Executive Officer         Director       Promoter	Last Name		First Name		Middle Name	
Street Address 1       Street Address 2         [c/o UiPath, Inc.       [90 Park Ave, 20th Floor         City       State/Province/Country       ZIP/Postal Code         New York       [NEW YORK       [10016         Relationship:       Executive Officer       Director       Promoter	Wong		Rich			
City     State/Province/Country     ZIP/Postal Code       New York     NEW YORK     10016       Relationship:     Executive Officer     Director				Street Address 2		
New York     Image: Image	c/o UiPath, Inc.			90 Park Ave, 2	Oth Floor	
New York     Image: Image	City		State/Province/	Country	ZIP/Postal Code	
Relationship:     Executive Officer     Director     Promoter	-			-		
	<u> </u>		u [		-] [ <u></u>	
Clarification of Response (if Necessary)	Relationship:	Execu	tive Officer	Director	Promoter	
		- #+		Perst	- *	

Last Name	First Name	Middle Name
Street Address 1	Street Address 2 90 Park Ave, 2	1
City New York	State/Province/Country NEW YORK	ZIP/Postal Code
Relationship: Execut	ive Officer Director	Promoter
Clarification of Response (if Necessary	)	]

# 4. Industry Group

# C Agriculture

## Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial

### C Business Services

### Energy

- C Coal Mining

# Health Care

- C Biotechnology
- 0 Health Insurance
- 0 Hospitals & Physicians
- C Pharmaceuticals
- C Other Health Care

C Manufacturing

**Real Estate** 

C Commercial

C Construction

C Residential

C REITS & Finance

O Other Real Estate

- C Services

- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas

5. Issuer Size **Revenue Range** 

No Revenues

\$1 - \$1,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

\$25,000,001 - \$100,000,000

C

C

C

C

C C

•

C

C Other Energy

### Aggregate Net Asset Value Range

- C No Aggregate Net Asset Value
- 0 \$1 - \$5,000,000
- C \$5,000,001 - \$25,000,000
- 0 \$25,000,001 - \$50,000,000
- C \$50,000,001 - \$100,000,000
- 0 Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)						
	Rule 504(b)(1) (not (i), (ii) or (iii))	□ Rule 505				
	Rule 504 (b)(1)(i)	Rule 506(b)				
	Rule 504 (b)(1)(ii)	Rule 506(c)				
	Rule 504 (b)(1)(iii)     Image: Securities Act Section 4(a)(5)					
	Investment Company Act Section 3(c)					

- C Restaurants Technology
  - C Computers

C Retailing

- **C** Telecommunications
- Other Technology

## Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel
- C Other

7. Type of Filing
New Notice Date of First Sale 2019-04-26
Amendment
8. Duration of Offering
Does the Issuer intend this offering to last more than one year?
9. Type(s) of Securities Offered (select all that apply)
Pooled Investment Fund Interests Equity
Tenant-in-Common Securities Debt Option, Warrant or Other Right to
Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe)
10. Business Combination Transaction
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?
Clarification of Response (if Necessary)
11. Minimum Investment
investor \$ 0 USD
12. Sales Compensation
Recipient CRD Number 🔲 None
(Associated) Broker or Dealer I None (Associated) Broker or Dealer CRD None Number

Offering and Sales	Amounts

Street Address 2

ZIP/Postal Code

State/Province/Country

All States

Total Offering Amount	\$ 568599994	USD	Indefinite
Total Amount Sold	\$ 0	USD	
Total Remaining to be Sold	\$ 568599994	USD	Indefinite

Street Address 1

State(s) of Solicitation

City

13.

14.	Investors	
	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering	
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:	110

# 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$	0	USD	Estimate
Finders' Fees \$	0	USD	Estimate
Clarification of Response (if Necessary)			

# 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$	107843373	USD	Estimate
Clarification of Response (if Necessary)			
Signature and Submission			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not . disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
UiPath, Inc.	/s/ Mihai Faur	Mihai Faur	Chief Accounting Officer and Corporate Controller	2019-05-13